



LIQUIDATION REQUEST

Use this form if you want to liquidate your asset(s) into cash. Your liquidation request will be initiated within 3-5 business days upon receipt of this form, unless you select "Expedited Service" in Section B.

Return by regular mail: 221 South Phillips Avenue, Suite 206, Sioux Falls, SD, 57104
Fax: 605-415-4296 | E-mail: info@IRAFinancialTrust.com | For inquiries, call: 800-472-1043 or visit IRAFINANCIALTRUST.COM

A. IRA OWNER IDENTIFICATION

FULL NAME _____ PHONE NO. _____ ACCOUNT NUMBER _____

B. LIQUIDATION INSTRUCTIONS

EXPEDITED SERVICE: Check this box if you want this request to be expedited. Your request will be initiated within 1 business day upon receipt of this form in good order. **An expedited processing fee will apply (see FEE SCHEDULE & FINANCIAL DISCLOSURE).**

OVERNIGHT DELIVERY: Check this box if you want your liquidation request to be sent by overnight mail (via FedEx) to your asset sponsor. **Overnight delivery fee + shipping cost apply (see FEE SCHEDULE & FINANCIAL DISCLOSURE).**

Optional: Charge shipping cost to FedEx Account No.: _____
If no account number provided, we will charge it to your IRA account.

List the asset(s) you wish to liquidate: (A liquidation fee will apply per asset liquidated; see FEE SCHEDULE & FINANCIAL DISCLOSURE)

Asset Name	Asset Sponsor Phone No. (required)	No. of Shares/Units		Dollar Amount
		\$	or	
		\$	or	
		\$	or	
		\$	or	
		\$	or	
		\$	or	

Need to add more assets to this list? Please attach a separate page and write "SEE ATTACHED" at the top of this form.

C. DELIVERY INSTRUCTIONS How do you want cash to be sent to IRA Financial from your asset sponsor?

Send by check

Regular Mail

Overnight Mail Optional: Charge shipping cost to FedEx Account No.: _____

If no account number is provided, your asset sponsor may charge for the cost of shipping; contact your asset sponsor for more details.

Send by wire IRA Financial charges a \$15 incoming wire fee. Please note that your asset sponsor may charge an outgoing wire fee; contact your asset sponsor for more details.

D. FURTHER INSTRUCTIONS Please select all that apply. Default is the first option if nothing is selected.

Once my assets have been liquidated into cash:

I would like the cash to be held in my Custodial Cash Account until further notice

I would like the cash to be distributed, I have attached a **DISTRIBUTION REQUEST** form

I would like the cash to be used for an investment purchase, I have attached an **INVESTMENT AUTHORIZATION** form

I would like the cash to be used to pay an expense, I have attached an **EXPENSE PAYMENT REQUEST** form

Other (please specify): _____

D. AUTHORIZATION

I authorize IRA Financial Trust Company to liquidate the assets indicated above into cash. I understand that the cash will be deposited into my Custodial Cash Account until further instruction from me.

IRA Owner Signature

_____/_____/_____
Date